



California State University, Sacramento
Financial Aid Office, Lassen Hall 1006
6000 J Street, Sacramento, CA 95819-6044
Phone: (916) 278-6554
FAX: (916) 278-6082

Student Name: Jeffery Morse

Sac State ID#: 2 1 5 2 5 6 2 6 3

STUDENT/SPOUSE INCOME VERIFICATION

The following information is required to continue processing your 2013-2014 financial aid application. In order to verify your 2012 income and wage information, **you must select from one of the following categories.**

TAX FILERS: Check the box that applies

- ☒ **I have successfully used the IRS Data Retrieval Tool on the FAFSA.** No further documents are required at this time. We will receive your information through the IRS Data Retrieval process. Sign below and return this form to our office.
- ☒ **I/we have filed or will file a 2012 U.S. Federal Income Tax Return (1040, 1040A, 1040EZ).** Submit a Tax Return Transcript or utilize the IRS Data Retrieval functionality on the FAFSA at www.fafsa.gov.
- ☐ **My/Our IRS filing status was Married Filing Separate.** (Submit **BOTH** you and your spouse's 2012 IRS Tax Return Transcripts).
- ☐ **My filing status was Married Filing Jointly; however I have since separated, divorced, or been widowed.** Submit your 2012 IRS Tax Return Transcript **AND** copies of all W2s, as they are required to determine your portion of earned income.
- ☐ **I have filed or will file a Tax Extension.** Submit form 4868, all W2s and a signed statement with estimated 2012 income and/or business income amount(s) (if applicable). Once you have filed your Federal Income Tax Return, you submit a copy of your IRS Tax Return Transcript OR use Data Retrieval Tool no later than November 5, 2013.
- ☐ **We have filed or will file a 2012 Foreign Tax Return.** Submit a signed and translated copy of your foreign tax return, which shows the 2012 Adjusted Gross Income (AGI) and Tax Paid.

NON-TAX FILERS: Check the box that applies

- ☒ Neither student or student's spouse was employed and had no income earned from work in 2012. **Must provide source of income support below.**
- ☐ Student and/or spouse were employed in 2012 and I/we have provided all 2012 employer information as requested below. List every employer even if the employer did not issue an IRS W2 form. **Do not leave any fields blank.**

Name of Employer	Amount Earned	W-2 Attached
Suzy's Auto Body Shop	\$2,000.00	Yes
unemployment	5808	

Certification Statement

I hereby certify that all information on this form is true, complete, and accurate.

Student Signature: 

Date: 3-28-13

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13/14